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# Coriolis: Scalable VM Clustering in Clouds

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### The Benefits of Virtualization



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### Virtualization in Data Centers



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### Virtualization in Data Centers



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### Virtualization in Data Centers



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# **Cloud Computing**

#### Age of the Cloud

- IT is no longer capital-intensive
- Commodity acquired on-demand
- Paid as per usage

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## Cloud Computing

#### Age of the Cloud

- ▶ IT is no longer capital-intensive
- Commodity acquired on-demand
- Paid as per usage

### **Emerging problem**

Virtual machine sprawl

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# **Cloud Computing**

### Age of the Cloud

- IT is no longer capital-intensive
- Commodity acquired on-demand
- Paid as per usage

### Emerging problem

Virtual machine sprawl

#### Standardization is the key

- Allow services on-demand
- Reduce system management costs in the software stack

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### Motivating Virtual Machine Clustering

Classifying (possibly) diverse virtualized servers in a cloud into clusters of *similar* virtual machines (VMs) can improve the planning of many system management activities

### Outline





Virtual Machine Similarity

- Content
- Semantic
- Use Cases
- 3 **Clustering Techniques** 
  - k-means and k-medoids
  - Coriolis' tree-based
- **Evaluation** 4
- **Related Work** 5

#### Summary 6

# **Content Similarity**

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### Refers to data similarity in the raw files

Subset of bytes contained within images are identical  $\checkmark$ 

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# **Content Similarity**

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- Refers to data similarity in the raw files
  - ✓ Subset of bytes contained within images are identical
- Extensively studied in the context of data deduplication

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# **Content Similarity**

- Refers to data similarity in the raw files
  - $\checkmark\,$  Subset of bytes contained within images are identical
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### **Recent Findings**

Large-scale study of VM in a production laaS cloud:

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# **Content Similarity**

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### **Recent Findings**

- ► Large-scale study of VM in a production laaS cloud:
  - ✓ Images tend to be similar to a small subset of collection.

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## **Content Similarity**

- Refers to data similarity in the raw files
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#### **Recent Findings**

- ► Large-scale study of VM in a production laaS cloud:
  - ✓ Images tend to be similar to a small subset of collection.
  - ✓ Computing pair-wise similarity is very expensive

### Semantic Similarity



Characterizes the similarity of the software functionality.

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### Semantic Similarity

- Characterizes the similarity of the software functionality.
- Some examples:
  - ✓ Instances of same application
  - ✓ Different versions of the same application
  - ✓ Different applications with same goal (i.e MySQL and DB2)

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## Harnessing Image Similarity

- Allocation of servers to system administrators
  - ✓ Administrators can manage up to 80% more servers

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# Harnessing Image Similarity

- Allocation of servers to system administrators
  - ✓ Administrators can manage up to 80% more servers
- Troubleshooting
  - ✓ Identify servers with similar software stack that respond differently to an update to find and fix possible issues

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# Harnessing Image Similarity

- Allocation of servers to system administrators
  - ✓ Administrators can manage up to 80% more servers
- Troubleshooting
  - ✓ Identify servers with similar software stack that respond differently to an update to find and fix possible issues
- Placement of virtual machines to hosts
  - In-memory and storage deduplication

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# Harnessing Image Similarity

- Allocation of servers to system administrators
  - $\checkmark~$  Administrators can manage up to 80% more servers
- Troubleshooting
  - Identify servers with similar software stack that respond differently to an update to find and fix possible issues
- Placement of virtual machines to hosts
  - $\checkmark$  In-memory and storage deduplication
- Migration of enterprise applications across data centers
  - Migration performed in batches or waves
  - Minimize network transfer and re-configuration costs

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## Virtual Machine Clustering

Clustering is NP-hard. Various heuristic exist.

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# Virtual Machine Clustering

Clustering is NP-hard. Various heuristic exist.

#### k-means

Popular technique employed in the real world

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# Virtual Machine Clustering

Clustering is NP-hard. Various heuristic exist.

#### k-means

- Popular technique employed in the real world
- Each iteration:
  - ✓ Assignment Step Distance operation (kN)
  - ✓ Update Step Merge operation (N 1)

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# Virtual Machine Clustering

Clustering is NP-hard. Various heuristic exist.

#### k-means

- Popular technique employed in the real world
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- In practice Distance and Merge operations are usually very small

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# Virtual Machine Clustering

Clustering is NP-hard. Various heuristic exist.

#### k-means

- Popular technique employed in the real world
- Each iteration:
  - ✓ Assignment Step Distance operation (kN)
  - ✓ Update Step Merge operation (N 1)
- In practice *Distance* and *Merge* operations are usually very small
  - Problems with 100 dimensions require only about 100 addition and division operations

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### Virtual Machine Clustering

• Distance can be calculated as  $1 - SIM(I_i, I_j)$ 

$$SIM(I_i, I_j) = \frac{wt(I_i \cap I_j)}{wt(I_i \cup I_j)}$$

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### Virtual Machine Clustering

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Image Size	Similarity (Content)	Merge
8.8 GB	45.5 sec	14.7 sec
12.3 GB	75.2 sec	24.1 sec
13.6 GB	98.5 sec	31.2 sec
16.3 GB	142.3 sec	44.2 sec
19.7 GB	172.2 sec	53.5 sec
22.1 GB	232.7 sec	64.9 sec

# Virtual Machine Clustering

Distance can be calculated as  $1 - SIM(I_i, I_i)$ 

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*Merge* can be calculated as  $(I_i \cup I_j)$ 

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22.1 GB	232.7 sec	64.9 sec	

- A data center with 1000 images would have to perform 1000<sup>3</sup> similarity operations, about 2000 years
- By using in-memory data structures, about 40 years

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## Approximate Clustering

#### k-medoids

- k-medoids is a variant of k-means
  - Restricts the cluster center to be one of the existing points (images)
  - Pair-wise similarity can be computed in advance
  - $\checkmark$  Similarity computation required for all images ( $N^2$ )

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## Approximate Clustering

#### k-medoids

- k-medoids is a variant of k-means
  - Restricts the cluster center to be one of the existing points (images)
  - ✓ Pair-wise similarity can be computed in advance
  - $\checkmark$  Similarity computation required for all images (N<sup>2</sup>)
- A data center with 1000 images would have to perform 1000<sup>2</sup> similarity operations, about 2 years
- By using in-memory data structures, about 15 days

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### Solution Idea: Asymmetric Clustering

#### Coriolis' tree-based clustering

Coriolis' clustering approach involves constructing a tree

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### Solution Idea: Asymmetric Clustering

#### Coriolis' tree-based clustering

- Coriolis' clustering approach involves constructing a tree
  - $\checkmark\,$  The tree is constructed by adding images to it one by one

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### Solution Idea: Asymmetric Clustering

#### Coriolis' tree-based clustering

- Coriolis' clustering approach involves constructing a tree
  - ✓ The tree is constructed by adding images to it one by one
  - ✓ Each node of the tree is either a cluster of images or a single image

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### Solution Idea: Asymmetric Clustering

#### Coriolis' tree-based clustering

Coriolis' clustering approach involves constructing a tree

- $\checkmark\,$  The tree is constructed by adding images to it one by one
- ✓ Each node of the tree is either a cluster of images or a single image
- ✓ Each level in the tree represents a minimum extent of similarity within a node
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#### Coriolis' Tree-based Clustering



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# Coriolis' tree-based clustering

#### Two key ideas

Speed up similarity computation

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# Coriolis' tree-based clustering

- Speed up similarity computation
  - ✓ An asymmetric similarity function S: Coverage offered by a larger node B (typically a cluster) to a new node A

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# Coriolis' tree-based clustering

- Speed up similarity computation
  - ✓ An asymmetric similarity function S: Coverage offered by a larger node B (typically a cluster) to a new node A

$$S = \frac{wt(A \cap B)}{min(wt(A), wt(B))}$$

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# Coriolis' tree-based clustering

#### Two key ideas

- Speed up similarity computation
  - ✓ An asymmetric similarity function S: Coverage offered by a larger node B (typically a cluster) to a new node A

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Reuse similarity computations

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# Coriolis' tree-based clustering

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- Reuse similarity computations
  - ✓ We only compute the similarity of the new image to each children of the nodes where the image has been merged

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- Speed up similarity computation
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$$S = \frac{wt(A \cap B)}{min(wt(A), wt(B))}$$

- Reuse similarity computations
  - ✓ We only compute the similarity of the new image to each children of the nodes where the image has been merged
  - ✓ Similarity and Merge operations are proportional to the depth of the tree

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### Clustering a new Image F



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### Clustering a new Image F



#### Which clusters are formed with similarity greater than 0.5?

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### Scalability Evaluation

#### Experimental Setup

We used VM images from 2 production data centers

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# Scalability Evaluation

#### **Experimental Setup**

- ► We used VM images from 2 production data centers
  - $\checkmark$  9 images from a large-scale enterprise data center at IBM

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### Scalability Evaluation

#### **Experimental Setup**

- We used VM images from 2 production data centers
  - ✓ 9 images from a large-scale enterprise data center at IBM
  - 12 images from the Computer Science department's small scale data center at FIU

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# Scalability Evaluation

#### Experimental Setup

- We used VM images from 2 production data centers
  - $\checkmark$  9 images from a large-scale enterprise data center at IBM
  - 12 images from the Computer Science department's small scale data center at FIU
  - ✓ We randomly sampled files contained in 3 of the 21 images and generated new synthetic images

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### Scalability of k-medoids and Tree-based Clustering



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# Related Work

#### **Finding Similar Clusters**

- VMFlock: Virtual Machine Co-migration for the Cloud[IEEE/ACM HPDC'11]
  - $\checkmark$  Applies standard de-duplication techniques for images
  - $\checkmark~$  Eliminate raw data duplicates across a given set of VM images
  - ✓ It does not tackle identifying images with high redundancy or leveraging semantic similarity

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## Conclusions and Future Work

#### Conclusions

 We described different types of similarity metrics for VMs and their use to aid administrators in their management activities

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# Conclusions and Future Work

#### Conclusions

- We described different types of similarity metrics for VMs and their use to aid administrators in their management activities
- We argued that state-of-the-art k-medoids clustering algorithm incurs quadratic complexity infeasible for cloud scale data centers

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# Conclusions and Future Work

#### Conclusions

- We described different types of similarity metrics for VMs and their use to aid administrators in their management activities
- We argued that state-of-the-art k-medoids clustering algorithm incurs quadratic complexity infeasible for cloud scale data centers
- We described the *Coriolis* framework and system specifically designed for scalable clustering of VM images while supporting arbitrary similarity metrics

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# Conclusions and Future Work

#### Conclusions

- We described different types of similarity metrics for VMs and their use to aid administrators in their management activities
- We argued that state-of-the-art k-medoids clustering algorithm incurs quadratic complexity infeasible for cloud scale data centers
- We described the *Coriolis* framework and system specifically designed for scalable clustering of VM images while supporting arbitrary similarity metrics

#### Future Work

 Our future work will explore the utility of *Coriolis* for data center administrator allocation, troubleshooting, and large-scale VM migration

Evaluation

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Questions

# Thank you!

(I'll be happy to take questions)

